

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **PEP US EQUITY**

PepsiCo Inc (NASDAQ GS: PEP, Currency: USD)

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

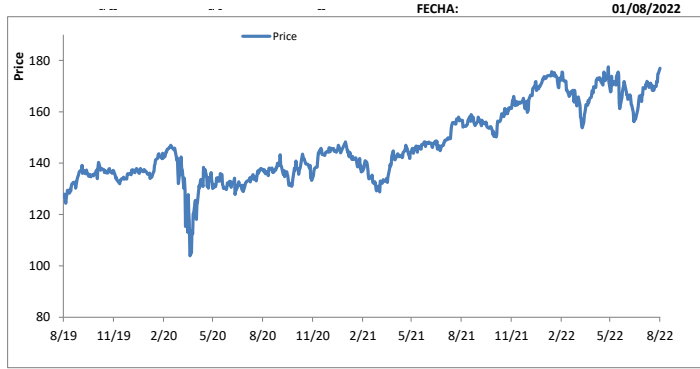
Website	www.pepsico.com
Number of Employees	309,000
Ticker:	PEP US

700 Anderson Hill Road Purchase, NY 10577 United States
Phone : 1-914-253-2000
Fax : 1-914-253-2203

↑ **176.95** +1.99 (1.14%)

PepsiCo, Inc. opera negocios mundiales de bebidas, tentempiés y alimentos. Fabrica o subcontrata, comercia y vende una variedad de tentempiés de granos, bebidas (no) carbonadas y alimentos alrededor del mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	176.95	Market Cap (MM)	244,206.0
Open	174.55	Shares Out. (MM)	1,380.1
Previous Close	174.96	Float %	99.8%
Change	0.12	Shares sold short (MM)	10,842,334.0
Change %	0.07	Dividend Yield %	2.5
Day High/Day Low	177.7 / 174.6	Diluted EPS Excl. XO	6.2
52 Wk High/52 Wk low	177.7 / 149.5	P / Diluted EPS Before XO	26.6
Volume (MM)	4.03	Beta	0.73
Avg. Vol - 3 mo (MM)	5.28		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	81,862.0	Cash & ST Invst.	5,988
EBIT - LTM	13,065.0	Total Assets	92,377.0
EBITDA - LTM	15,757.0	Total Debt	42,378.0
Net Income - LTM	9,236.0	Total Liabilities	76,226.0
Total Enterprise Value	277,914	Total Equity	16,151.0
TEV/ Total Revenue	3.2 x	Cash from Operations - LTM	11,157.0
TEV/ EBITDA	16.4 x	Cash from Investing - LTM	-981.0
		Cash from Financing -LTM	-10,177.0

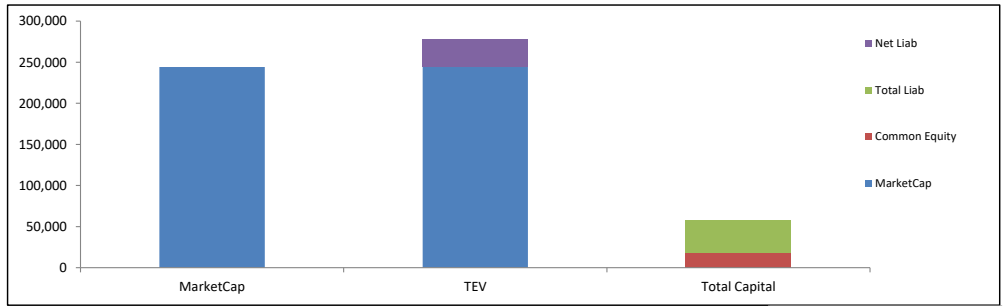
Company Notes	
2015 A1	2014 A1
GAAP Net Income includes (in millions, after tax)	GAAP Net Income includes:
A loss of \$ 1359 from Venezuela impairment	a loss of \$0.070 per share from Venezuela currency
A loss of \$ 66 from Restructuring	a loss of \$0.030 per share from Mark To Market
A loss of \$ 41 from other one time	a loss of \$0.210 per share from Restructuring
A gain of \$ 230 from Tax Benefit	
2015 Q4	2014 Q4
GAAP Net Income Includes (in millions, after tax)	GAAP Net Income includes:
A gain of \$ 230 from Tax Benefit	a loss of \$0.070 per share from Venezuela currency
A loss of \$ 76 from Other One Time Charge	a loss of \$0.040 per share from Mark To Market
	a loss of \$0.080 per share from Restructuring
2015 Q3	2014 Q3
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$1,359 from Venezuela Investment	A loss of \$68.000 from Other One Time Items
a loss of \$91.000 from Restructuring	A loss of \$33.000 from Derivatives
a loss of \$29.000 from Restructuring Charges	2014 Q2
a loss of \$18.000 from Derivative/Hedging	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income Includes: (in millions, pre-tax):	A loss of \$75.000 from Restructuring
A gain of \$39.000 from Derivatives	A gain of \$31.000 from Derivatives
A loss of 25.000 from Other One-time Charges	A loss of \$17.000 from Asset Write Down
2015 Q1	2014 Q1
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$29.000 from Other One Time Charge	A loss of \$39.000 from Asset Write Down
A loss of \$1.000 from Mark To Market	A loss of \$59.000 from Restructuring
	A gain of \$34.000 from Derivatives
	2013 A1

Key Board Members		
Name	Title	Organization
Robert C Pohlad "Bob"	President	Pohlad Cos Inc
	Chairman	Mair Holdings Inc
	Board Member	Pepsico Inc
	Board Member	Carl & Eloise Pohlad Family Fo
	Trustee	University Of Puget Sound
Daniel Luzius Vasella "Dan"	Chairman	Alcon Laboratories Inc
	Honorary Chairman	Novartis Ag
	Chairman	Alcon Inc/Old
	Board Member	Sciclone Pharmaceuticals Holdi
	Board Member	American Express Co
	Board Member	Pepsico Inc
	Board Member	American Express Ventures
	Trustee	Carnegie Endowment For Intl
Ian M Cook	Lead Director	Pepsico Inc
Darren Walker	Secretary	Arcus Foundation
	Secretary	Arcus Operating Foundation
	President	Ford Foundation
	Board Member	Block Inc
	Board Member	Ralph Lauren Corp
	Trustee	Natl Gallery Of Art
	Board Member	Pepsico Inc
	Board Member	Rockefeller Philanthropy Advrs
	Board Member	Carnegie Hall Inc
	Board Member	Friends Of The High Line Inc
	Board Member	New York City Ballet Inc
Alberto Weissler	Senior Consultant	Temasek International Pte Ltd
	Board Member	Linde Plc
	Board Member	Bayer Ag
	Board Member	Pepsico Inc

Ticker:	PEP US EQUITY	PepsiCo Inc											
Period Type:	Annuals	Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco											
Annuals													
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY		

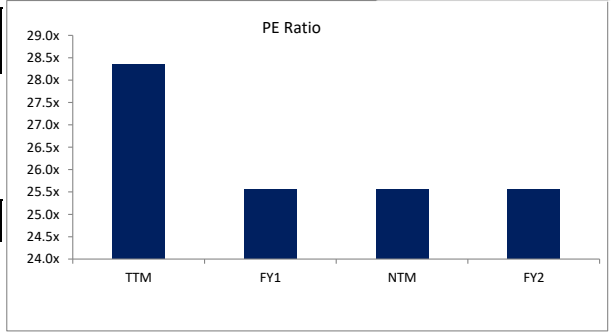
Key Financials	Actuals											LTM		Estimates	
	For the Fiscal Period Ending	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	11/06/2022	11/06/2022	11/06/2022	31/12/2022	31/12/2023	31/12/2024		
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	63,056.0	62,799.0	63,525.0	64,661.0	67,161.0	USD26/12/2020	USD11/06/2022	USD11/06/2022	USD31/12/2022		20,691.4	20,691.4			
<i>Growth Over Prior Year</i>	(5.4%)	(0.4%)	1.2%	1.8%	3.9%	4.8%	12.9%	9.8%	2.5%	2.5%	2.5%	2.5%	01/08/2022		
Gross Profit	34,325.0	34,577.0	34,729.0	35,280.0	37,029.0	38,575.0	42,399.0	43,490.0	--	--	--	--	--		
<i>Margin %</i>	54.4%	55.1%	54.7%	54.6%	55.1%	--	--	--	--	--	--	--	--		
EBITDA	10,769.0	12,172.0	12,645.0	12,509.0	13,197.0	13,167.0	14,435.0	15,757.0	3,943.6	3,943.6	3,943.6	3,943.6			
<i>Margin %</i>	17.1%	19.4%	19.9%	19.3%	19.6%	--	--	--	--	--	19.1%	19.1%			
EBIT	8,353.0	9,804.0	10,276.0	10,110.0	10,291.0	10,080.0	11,162.0	13,065.0	3,289.9	3,289.9	3,289.9	3,289.9			
<i>Margin %</i>	13.2%	15.6%	16.2%	15.6%	15.3%	--	--	--	--	--	15.9%	15.9%			
Earnings from Cont. Ops.	5,501.0	6,379.0	4,908.0	12,559.0	7,353.0	7,175.0	7,679.0	9,303.0	--	--	--	--			
<i>Margin %</i>	8.7%	10.2%	7.7%	19.4%	10.9%	--	--	--	--	--	--	--			
Net Income	5,452.0	6,329.0	4,857.0	12,515.0	7,314.0	7,120.0	7,618.0	9,236.0	2,517.2	2,517.2	2,517.2	2,517.2			
<i>Margin %</i>	8.6%	10.1%	7.6%	19.4%	10.9%	--	--	--	--	--	12.2%	12.2%			
Diluted EPS Excl. Extra Items	3.7	4.4	3.4	8.8	5.2	5.1	5.5	6.6	1.8	1.8	1.8	1.8			
<i>Growth Over Prior Year</i>	(14.1%)	18.8%	(22.5%)	159.8%	(40.8%)	(1.5%)	7.2%	12.2%	2.1%	2.1%	2.1%	2.1%			

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	176.95
Shares Out.	1,380.09
Market Capitalization (USD)	244,206.01
- Cash & Short Term Investments	5,692.00
+ Total Debt	39,279.00
+ Pref. Equity	0.00
+ Total Minority Interest	121.00
= Total Enterprise Value (USD)	277,914.01
Book Value of Common Equity	18,553.00
+ Pref. Equity	0.00
+ Total Minority Interest	121.00
+ Total Debt	39,279.00
= Total Capital	57,953.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	11/06/2022	11/06/2022	11/06/2022	11/06/2022	11/06/2022
TEV/Total Revenue	3.4x	3.2x	13.4x	13.4x	13.4x
TEV/EBITDA	18.8x	16.4x	17.9x	17.9x	17.9x
TEV/EBIT	24.2x	19.8x	22.1x	22.1x	22.1x
P/Diluted EPS Before Extra	30.9x	24.5x			
P/BV	14.6x	12.1x	12.7x	12.7x	12.7x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	28.3x	25.6x	25.6x	25.6x
TEV / EBITDA	16.4x	17.9x	17.9x	17.9x
Price / CF	22.0x	19.6x	19.6x	19.6x
Price / Book	13.2x	12.7x	12.7x	12.7x
Dividend Yield	2.5x	2.6x	2.6x	2.6x



Ticker:	PEP US EQUITY
Period Type	Annuals

PEP US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	66,504.00	65,492.00	66,415.00	66,683.00	63,056.00	62,799.00	63,525.00	64,661.00	67,161.00	70,372.00	79,474.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	66,504.00	65,492.00	66,415.00	66,683.00	63,056.00	62,799.00	63,525.00	64,661.00	67,161.00	70,372.00	79,474.00
Cost Of Goods Sold	31,593.00	31,291.00	31,243.00	31,238.00	28,731.00	28,222.00	28,796.00	29,381.00	30,132.00	31,797.00	37,075.00
Gross Profit	34,911.00	34,201.00	35,172.00	35,445.00	34,325.00	34,577.00	34,729.00	35,280.00	37,029.00	38,575.00	42,399.00
Selling General & Admin Exp.	25,145.00	24,970.00	25,357.00	25,772.00	25,972.00	24,773.00	24,453.00	25,170.00	26,738.00	28,495.00	31,237.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	133.00	119.00	110.00	92.00	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	25,278.00	25,089.00	25,467.00	25,864.00	25,972.00	24,773.00	24,453.00	25,170.00	26,738.00	28,495.00	31,237.00
Operating Income	9,633.00	9,112.00	9,705.00	9,581.00	8,353.00	9,804.00	10,276.00	10,110.00	10,291.00	10,080.00	11,162.00
Interest Expense	856.00	899.00	911.00	909.00	970.00	1,342.00	1,151.00	1,219.00	-	-	1,863.00
Interest Income	57.00	91.00	97.00	85.00	59.00	110.00	244.00	-	-	-	-
Net Interest Exp.	799.00	808.00	814.00	824.00	911.00	1,232.00	907.00	1,219.00	-	-	1,863.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	19.00	(233.00)	(298.00)	979.00	1,011.00	(522.00)
EBT Excl. Unusual Items	8,834.00	8,304.00	8,891.00	8,757.00	7,442.00	8,553.00	9,602.00	9,189.00	9,312.00	9,069.00	9,821.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	8,834.00	8,304.00	8,891.00	8,757.00	7,442.00	8,553.00	9,602.00	9,189.00	9,312.00	9,069.00	9,821.00
Income Tax Expense	2,372.00	2,090.00	2,104.00	2,199.00	1,941.00	2,174.00	4,694.00	(3,370.00)	1,959.00	1,894.00	2,142.00
Earnings from Cont. Ops.	6,462.00	6,214.00	6,787.00	6,558.00	5,501.00	6,379.00	4,908.00	12,559.00	7,353.00	7,175.00	7,679.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	19.00	36.00	47.00	45.00	49.00	50.00	51.00	44.00	39.00	55.00	61.00
Net Income	6,443.00	6,178.00	6,740.00	6,513.00	5,452.00	6,329.00	4,857.00	12,515.00	7,314.00	7,120.00	7,618.00
Pref. Dividends	1.00	1.00	1.00	1.00	1.00	1.00	-	-	-	-	-
Other Adj	6.00	(6.00)	(7.00)	9.00	5.00	5.00	4.00	2.00	-	-	-
NI to Common Incl Extra Items	6,436.00	6,183.00	6,746.00	6,503.00	5,446.00	6,323.00	4,853.00	12,513.00	7,314.00	7,120.00	7,618.00
Abnormal Losses (Gains)	814.00	570.00	356.00	732.00	1,711.00	841.00	280.00	546.00	586.00	676.00	1,116.00
Tax Effect on Abnormal Items	(186.00)	(294.00)	(64.00)	(179.00)	(289.00)	(130.00)	2,387.00	(5,187.00)	(125.00)	(108.00)	(46.00)
NI to Common Excl. Extra Items	7,064.00	6,459.00	7,038.00	7,056.00	6,868.00	7,034.00	7,520.00	7,872.00	7,775.00	7,688.00	8,688.00
Per Share Items											
Basic EPS	4.08	3.96	4.37	4.31	3.71	4.39	3.40	8.84	5.23	5.14	5.51
Basic EPS Excl. Extra Items	4.08	3.96	4.37	4.31	3.71	4.39	3.40	8.84	5.23	5.14	5.51
Weighted Avg. Basic Shares Out.	1,576.00	1,557.00	1,541.00	1,509.00	1,469.00	1,439.00	1,425.00	1,415.00	1,399.00	1,385.00	1,382.00
Diluted EPS	4.03	3.92	4.32	4.27	3.67	4.36	3.38	8.78	5.20	5.12	5.49
Diluted EPS Excl. Extra Items	4.03	3.92	4.32	4.27	3.67	4.36	3.38	8.78	5.20	5.12	5.49
Weighted Avg. Diluted Shares Out.	1,597.00	1,575.00	1,560.00	1,527.00	1,485.00	1,452.00	1,438.00	1,425.00	1,407.00	1,392.00	1,389.00
Normalized Basic EPS	4.40	4.10	4.37	4.63	4.57	4.85	5.23	5.66	5.53	5.52	6.26
Normalized Diluted EPS	4.42	4.10	4.51	4.63	4.63	4.85	5.23	5.52	5.53	5.53	6.26
Dividends per Share	2.03	2.13	2.24	2.53	2.76	2.96	3.17	3.59	3.79	4.02	4.25
Payout Ratio %	49.60	53.57	51.16	59.05	74.75	67.36	93.47	40.74	72.78	78.50	77.40
Supplemental Items											
EBITA	9,894.00	9,312.00	9,896.00	9,765.00	8,521.00	9,955.00	10,418.00	10,268.00	10,940.00	10,832.00	11,951.00
EBIT	9,633.00	9,112.00	9,705.00	9,581.00	8,353.00	9,804.00	10,276.00	10,110.00	10,291.00	10,080.00	11,162.00
As Reported Total Revenue*	-	-	-	66,683.00	63,056.00	62,799.00	63,525.00	64,661.00	67,161.00	70,372.00	79,474.00
Effective Tax Rate %	26.85	25.17	23.66	25.11	26.08	25.42	48.89	-	21.04	20.88	21.81
Normalized Net Income	7,064.00	6,459.00	7,038.00	7,056.00	6,868.00	7,034.00	7,520.00	7,872.00	7,775.00	7,688.00	8,688.00
Interest Capitalized	10.00	5.00	7.00	9.00	8.00	9.00	13.00	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	326.00	278.00	303.00	297.00	295.00	284.00	292.00	256.00	237.00	264.00	301.00
Stock-Based Comp., Total	326.00	278.00	303.00	297.00	295.00	284.00	292.00	256.00	237.00	264.00	301.00

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PEP US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,067.00	6,297.00	9,375.00	6,134.00	9,096.00	9,158.00	10,610.00	8,721.00	5,509.00	8,185.00	5,596.00
Short Term Investments	358.00	322.00	303.00	2,592.00	2,913.00	6,967.00	8,900.00	272.00	229.00	1,366.00	392.00
Total Cash & ST Investments	4,425.00	6,619.00	9,678.00	8,726.00	12,009.00	16,125.00	19,510.00	8,993.00	5,738.00	9,551.00	5,988.00
Accounts & Notes Receivable	6,036.00	6,215.00	6,178.00	5,817.00	5,497.00	5,709.00	5,956.00	6,079.00	6,447.00	6,892.00	7,172.00
Total Receivables	6,036.00	6,215.00	6,178.00	5,817.00	5,497.00	5,709.00	5,956.00	6,079.00	6,447.00	6,892.00	7,172.00
Inventories	3,827.00	3,581.00	3,409.00	3,143.00	2,720.00	2,723.00	2,947.00	3,128.00	3,338.00	4,172.00	4,347.00
Prepaid Exp.	2,277.00	1,479.00	2,162.00	2,143.00	1,865.00	908.00	1,546.00	633.00	747.00	874.00	980.00
Restricted Cash	-	-	-	-	-	-	-	1,997.00	-	-	-
Other Current Assets	876.00	826.00	776.00	834.00	940.00	985.00	1,068.00	1,063.00	1,375.00	1,512.00	3,296.00
Total Current Assets	17,441.00	18,720.00	22,203.00	20,663.00	23,031.00	26,450.00	31,027.00	21,893.00	17,645.00	23,001.00	21,783.00
Net Property, Plant & Equipment	19,698.00	19,136.00	18,575.00	17,244.00	16,317.00	16,591.00	17,240.00	17,589.00	20,853.00	23,039.00	24,427.00
Long-term Investments	159.00	136.00	105.00	93.00	140.00	105.00	59.00	86.00	85.00	109.00	111.00
Deferred Charges, LT	-	-	-	-	-	-	-	4,364.00	4,359.00	4,372.00	4,310.00
Other Long-Term Assets	35,584.00	36,646.00	36,595.00	32,509.00	30,179.00	30,344.00	31,478.00	33,716.00	35,605.00	42,397.00	41,746.00
Total Assets	72,882.00	74,638.00	77,478.00	70,509.00	69,667.00	73,490.00	79,804.00	77,648.00	78,547.00	92,918.00	92,377.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	6,205.00	4,815.00	5,306.00	5,076.00	4,071.00	6,892.00	5,485.00	4,026.00	3,362.00	4,240.00	4,754.00
Accounts Payable	3,708.00	4,204.00	4,631.00	5,127.00	5,546.00	6,158.00	6,727.00	7,213.00	8,013.00	8,853.00	9,834.00
Curr. Income Taxes Payable	192.00	371.00	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8,049.00	7,699.00	7,902.00	7,889.00	7,961.00	8,085.00	8,290.00	10,899.00	9,086.00	10,279.00	11,632.00
Total Current Liabilities	18,154.00	17,089.00	17,839.00	18,092.00	17,578.00	21,135.00	20,502.00	22,138.00	20,461.00	23,372.00	26,220.00
Long-Term Debt	20,568.00	23,544.00	24,333.00	23,821.00	29,213.00	30,053.00	33,796.00	28,295.00	30,266.00	41,603.00	37,624.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	13,261.00	11,606.00	10,917.00	11,048.00	10,846.00	11,103.00	14,525.00	12,613.00	12,952.00	14,391.00	12,382.00
Total Liabilities	51,983.00	52,239.00	53,089.00	52,961.00	57,637.00	62,291.00	68,823.00	63,046.00	63,679.00	79,366.00	76,226.00
Pref. Stock, Non-Redeem.	41.00	41.00	41.00	41.00	41.00	41.00	41.00	-	-	-	-
Total Pref. Equity	41.00	41.00	41.00	41.00	41.00	41.00	41.00	-	-	-	-
Minority Interest	311.00	105.00	110.00	110.00	107.00	104.00	92.00	84.00	82.00	98.00	108.00
Additional Paid In Capital	4,487.00	4,204.00	4,120.00	4,140.00	4,100.00	4,115.00	4,020.00	3,976.00	3,909.00	3,933.00	4,024.00
Retained Earnings	40,316.00	43,158.00	46,420.00	49,092.00	50,472.00	52,518.00	52,839.00	59,947.00	61,946.00	63,443.00	65,165.00
Treasury Stock	(17,870.00)	(19,458.00)	(21,004.00)	(24,985.00)	(29,185.00)	(31,468.00)	(32,757.00)	(34,286.00)	(36,769.00)	(38,446.00)	(38,248.00)
Comprehensive Inc. and Other	(6,386.00)	(5,651.00)	(5,298.00)	(10,850.00)	(13,505.00)	(14,111.00)	(13,254.00)	(15,119.00)	(14,300.00)	(15,476.00)	(14,898.00)
Total Common Equity	20,858.00	22,358.00	24,348.00	17,507.00	11,989.00	11,158.00	10,940.00	14,602.00	14,868.00	13,552.00	16,151.00
Total Equity	20,899.00	22,399.00	24,389.00	17,548.00	12,030.00	11,199.00	10,981.00	14,602.00	14,868.00	13,552.00	16,151.00
Total Liabilities And Equity	72,882.00	74,638.00	77,478.00	70,509.00	69,667.00	73,490.00	79,804.00	77,648.00	78,547.00	92,918.00	92,377.00
Supplemental Items											
Total Shares Out. on Filing Date	1,564.00	1,544.00	1,529.00	1,488.00	1,448.00	1,428.00	1,420.00	1,409.00	1,391.00	1,380.00	1,383.00
Total Shares Out. on Balance Sheet Date	1,564.00	1,544.00	1,529.00	1,488.00	1,448.00	1,428.00	1,420.00	1,409.00	1,391.00	1,380.00	1,383.00
Book Value/Share	13.14	14.41	15.85	11.69	8.21	7.74	7.64	10.30	10.63	9.75	11.60
Tangible Book Value	(12,698.00)	(11,243.00)	(8,414.00)	(11,656.00)	(15,376.00)	(16,809.00)	(17,734.00)	(16,115.00)	(16,758.00)	(24,618.00)	(21,003.00)
Tangible Book Value/Share	(8.12)	(7.28)	(5.50)	(7.83)	(10.62)	(11.77)	(12.49)	(11.44)	(12.05)	(17.84)	(15.19)
Total Debt	26,773.00	28,359.00	29,639.00	28,897.00	33,284.00	36,945.00	39,281.00	32,321.00	33,628.00	45,843.00	42,378.00
Net Debt	22,348.00	21,740.00	19,961.00	20,171.00	21,275.00	20,820.00	19,771.00	23,328.00	27,890.00	36,292.00	36,390.00
Total Minority Interest	311.00	105.00	110.00	110.00	107.00	104.00	92.00	84.00	82.00	98.00	108.00
Inventory Method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method
Raw Materials in Inventory	1,883.00	1,875.00	1,732.00	1,593.00	1,312.00	1,315.00	1,344.00	1,312.00	1,395.00	1,720.00	1,898.00
Work in Progress Inventory	207.00	173.00	168.00	173.00	161.00	150.00	167.00	178.00	200.00	205.00	151.00
Finished Goods Inventory	1,737.00	1,533.00	1,509.00	1,377.00	1,247.00	1,258.00	1,436.00	1,638.00	1,743.00	2,247.00	2,298.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	157.00	157.00	145.00	137.00	130.00	134.00	129.00	101.00	105.00	201.00	147.00
Full Time Employees	297,000.00	278,000.00	274,000.00	271,000.00	263,000.00	264,000.00	263,000.00	267,000.00	267,000.00	291,000.00	309,000.00

Ticker: PEP US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
TEV / LTM Total Revenue	Close	1.9x	1.9x	2.2x	2.5x	2.6x	2.7x	3.0x	2.8x	3.3x	3.4x	3.4x
	Average	2.1x	1.9x	2.2x	2.3x	2.4x	2.7x	2.9x	2.8x	3.1x	3.2x	3.5x
	High	2.3x	2.1x	2.4x	2.6x	2.7x	2.8x	3.0x	3.0x	3.4x	3.5x	3.9x
	Low	1.9x	1.8x	2.0x	2.1x	2.3x	2.5x	2.7x	2.5x	2.7x	2.6x	3.0x
TEV / LTM EBITDA	Close	10.2x	10.8x	11.9x	13.5x	15.5x	14.0x	15.0x	14.3x	16.6x	18.0x	18.8x
	Average	11.4x	10.5x	12.3x	12.5x	13.4x	15.9x	15.0x	14.0x	16.2x	16.4x	18.5x
	High	12.4x	11.1x	13.2x	13.8x	15.6x	16.7x	15.7x	15.3x	17.5x	18.0x	20.8x
	Low	10.2x	9.7x	10.8x	11.1x	12.5x	14.1x	13.7x	12.4x	14.0x	13.1x	16.3x
TEV / LTM EBIT	Close	13.1x	13.9x	15.1x	17.2x	20.0x	17.4x	18.5x	17.7x	21.2x	23.3x	24.2x
	Average	14.6x	13.4x	16.0x	15.9x	17.0x	20.5x	18.6x	17.2x	20.0x	20.9x	24.0x
	High	15.9x	14.2x	17.1x	17.6x	20.1x	21.5x	19.5x	18.8x	21.7x	23.4x	27.0x
	Low	13.1x	12.5x	14.0x	14.2x	15.9x	17.4x	17.0x	15.2x	17.3x	16.6x	21.1x
Price / LTM EPS	Close	15.0x	16.6x	18.4x	21.0x	21.7x	21.6x	22.9x	20.0x	24.9x	26.2x	27.1x
	Average	17.1x	15.5x	19.6x	19.7x	20.9x	22.4x	23.3x	21.1x	23.1x	24.6x	27.1x
	High	18.8x	16.6x	21.2x	22.3x	22.3x	23.8x	24.6x	23.3x	25.4x	26.6x	31.1x
	Low	15.0x	14.1x	16.7x	17.1x	19.4x	20.3x	20.9x	18.4x	19.4x	18.8x	23.3x
Price / Book Value	Close	5.1x	4.7x	5.2x	8.3x	12.3x	13.5x	15.7x	10.7x	12.9x	14.9x	14.6x
	Average	4.9x	5.2x	5.6x	5.6x	8.3x	12.6x	14.6x	14.5x	12.4x	12.8x	15.4x
	High	5.4x	5.6x	6.0x	8.3x	12.3x	13.5x	15.7x	16.0x	13.6x	14.9x	17.6x
	Low	4.5x	4.7x	4.7x	4.9x	7.7x	11.4x	13.1x	10.7x	10.4x	9.8x	13.2x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	11.7x	12.5x	13.2x	13.9x	14.0x	14.1x	17.0x	16.6x	19.9x	18.9x	20.2x
	Average	12.3x	12.0x	14.7x	14.1x	13.9x	14.4x	15.2x	15.7x	19.2x	19.7x	19.6x
	High	13.5x	13.0x	15.9x	16.0x	14.8x	15.3x	17.0x	17.3x	21.1x	21.3x	22.4x
	Low	11.3x	11.0x	12.6x	12.3x	12.9x	13.0x	13.7x	13.7x	16.1x	15.1x	16.8x
TEV / LTM FCF	Close	18.7x	18.4x	18.5x	19.2x	18.9x	19.8x	24.2x	25.5x	35.5x	31.5x	33.6x
	Average	20.0x	19.2x	21.7x	19.8x	19.1x	19.5x	21.3x	22.4x	29.5x	35.1x	32.6x
	High	22.0x	20.7x	23.4x	22.4x	20.3x	20.7x	24.2x	25.5x	35.5x	38.0x	37.3x
	Low	18.4x	17.5x	18.5x	17.2x	17.7x	17.6x	19.2x	19.4x	24.8x	26.8x	28.0x
Dividend Yield	Close	3.1	3.1	2.7	2.6	2.7	2.8	2.6	3.3	2.8	2.8	2.5
	Average	2.9	3.0	2.7	2.5	2.6	2.7	2.6	2.9	2.8	2.8	2.7
	High	3.2	3.3	3.1	2.9	2.8	2.9	2.9	3.3	3.3	3.6	3.1
	Low	2.6	2.8	2.5	2.2	2.5	2.5	2.5	2.6	2.6	2.6	2.3

Ticker:	PEP US EQUITY
Period Type:	Quarters

PEP US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
Ratios											
For the Fiscal Period Ending	28/12/2019	21/03/2020	13/06/2020	05/09/2020	26/12/2020	20/03/2021	12/06/2021	04/09/2021	25/12/2021	19/03/2022	11/06/2022
Profitability											
Return on Assets	9.4%	9.0%	8.3%	8.3%	8.3%	8.5%	9.0%	8.8%	8.2%	11.0%	10.0%
Return on Capital	--	--	--	--	--	--	--	--	15.5%	20.2%	18.6%
Return on Equity	49.9%	52.3%	51.8%	51.0%	50.4%	54.7%	59.1%	55.5%	51.7%	63.2%	54.6%
Margin Analysis											
Gross Margin	54.7%	55.9%	55.5%	54.9%	53.6%	55.0%	53.8%	53.5%	52.0%	54.1%	53.4%
SG&A Margin	41.4%	40.9%	39.8%	38.0%	40.8%	39.5%	37.3%	37.5%	41.4%	40.0%	36.5%
EBITDA Margin	19.6%	19.2%	18.6%	18.5%	17.9%	18.3%	18.7%	18.4%	17.5%	20.8%	19.2%
EBIT Margin	15.3%	15.0%	14.5%	14.5%	14.3%	14.7%	15.1%	14.9%	14.0%	17.5%	16.0%
Earnings from Cont. Ops Margin	13.1%	13.9%	14.5%	16.6%	12.6%	15.6%	16.3%	15.6%	10.1%	32.5%	10.3%
Net Income Margin	8.6%	9.6%	10.3%	12.7%	8.2%	11.6%	12.3%	11.0%	5.2%	26.3%	7.1%
Normalized Net Income Margin	9.9%	10.8%	11.5%	12.8%	9.1%	11.4%	10.8%	12.3%	8.4%	11.1%	11.2%
Free Cash Flow Margin	11.2%	-8.9%	9.5%	20.9%	10.3%	-8.0%	11.6%	16.5%	10.4%	-4.3%	5.3%
Asset Turnover											
Total Asset Turnover	0.9x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.9x	0.9x	0.9x
Fixed Asset Turnover	3.5x	3.6x	3.6x	3.5x	3.2x	3.5x	3.7x	3.7x	3.3x	3.7x	3.7x
Accounts Receivable Turnover	10.7x	8.5x	7.8x	7.6x	10.6x	8.2x	8.1x	8.1x	11.3x	8.8x	8.1x
Inventory Turnover	9.3x	8.5x	7.3x	7.9x	8.5x	7.9x	7.3x	8.3x	8.7x	8.1x	7.5x
Short Term Liquidity											
Current Ratio	0.9x	1.1x	1.0x	0.9x	1.0x	0.9x	0.9x	0.9x	0.8x	0.9x	0.8x
Quick Ratio	0.6x	0.9x	0.8x	0.7x	0.7x	0.7x	0.7x	0.7x	0.5x	0.6x	0.6x
Cash from Ops. To Curr Liab	0.3x	0.5x	0.4x	0.4x	0.4x	0.3x	0.7x	0.3x	0.2x	0.3x	0.7x
Ave. Davs Sales Out.	33.9x	42.9x	46.5x	47.9x	34.5x	44.3x	45.1x	44.7x	32.2x	41.2x	45.0x
Ave. Davs Inventor Out.	39.1x	42.6x	49.9x	46.2x	43.0x	45.9x	49.7x	43.7x	41.8x	44.8x	48.8x
Ave. Davs Payable Out.	91.3x	--	--	--	94.1x	--	--	--	91.3x	--	--
Ave. Cash Conversion Cycle	-18.3x	--	--	--	-16.6x	--	--	--	-17.3x	--	--
Long Term Solvency											
Total Debt/Equity	226.2%	304.2%	357.3%	327.8%	338.3%	310.7%	274.7%	258.0%	262.4%	218.6%	210.3%
Total Debt/Capital	69.3%	75.3%	78.1%	76.6%	77.2%	75.7%	73.3%	72.1%	72.4%	68.6%	67.8%
LT Debt/Equity	204.7%	262.6%	307.2%	280.9%	309.2%	279.6%	248.6%	233.3%	234.5%	190.0%	179.2%
LT Debt/Capital	62.4%	64.5%	66.7%	65.1%	70.0%	67.6%	65.9%	64.7%	64.3%	59.3%	57.4%
Total Liabilities/Total Assets	55.0%	58.1%	59.3%	57.0%	60.3%	59.7%	57.8%	56.0%	54.1%	52.5%	50.7%
EBIT / Interest Exp.	--	6.63x	--	11.41x	--	8.96x	12.98x	13.62x	2.26x	21.95x	8.80x
EBITDA / Interest Fxn.	--	8.47x	--	13.71x	--	11.13x	15.69x	16.47x	3.01x	24.76x	11.51x
(EBITDA-CAPEX) / Interest Exp.	--	6.80x	--	10.36x	--	9.31x	12.23x	12.23x	0.94x	22.08x	7.37x
Total Debt/EBITDA	2.55x	3.16x	3.58x	3.52x	3.63x	3.35x	3.04x	2.92x	3.05x	2.38x	2.49x
Net Debt/EBITDA	2.11x	2.30x	2.85x	2.75x	2.87x	2.84x	2.62x	2.44x	2.62x	1.97x	2.13x
Altman Z Score	5.73	4.78	4.93	4.92	5.02	5.08	5.29	5.34	5.5	5.66	5.54
Growth Over Prior Year											
Total Revenue	5.7%	7.7%	(3.1%)	5.3%	8.8%	6.8%	20.5%	11.6%	12.4%	9.3%	5.2%
Gross Profit	6.7%	7.8%	(2.1%)	4.6%	6.5%	5.1%	16.7%	8.7%	9.1%	7.6%	4.6%
EBITDA	14.7%	(5.2%)	(14.3%)	2.0%	(0.6%)	16.9%	30.1%	5.2%	(6.4%)	102.7%	(28.2%)
FRITA	11.2%	--	--	--	4.9%	--	--	--	(9.0%)	--	--
EBIT	11.0%	(4.2%)	(15.0%)	5.5%	4.7%	20.2%	34.9%	4.9%	(9.3%)	127.8%	(33.6%)
Earnings from Cont. Ops.	(74.1%)	(5.0%)	(18.8%)	9.3%	4.6%	27.5%	43.1%	(2.8%)	(27.9%)	148.0%	(39.0%)
Net Income	(74.2%)	(5.3%)	(19.1%)	9.1%	4.5%	28.1%	43.3%	(2.9%)	(28.3%)	148.6%	(39.4%)
Normalized Net Income	5.7%	9.1%	(15.5%)	5.5%	0.2%	12.3%	13.3%	7.4%	4.4%	6.6%	9.2%
Diluted EPS before Extra	(73.9%)	(4.0%)	(18.1%)	10.7%	5.6%	29.2%	44.1%	(3.0%)	(28.6%)	146.8%	(39.4%)
Accounts Receivable	6.1%	11.5%	3.3%	6.4%	6.9%	4.8%	10.7%	2.7%	4.1%	6.1%	8.0%
Inventory	6.7%	1.3%	8.2%	12.8%	25.0%	26.6%	16.0%	5.5%	4.2%	4.5%	5.6%
Net PP&E	18.6%	0.1%	1.4%	3.4%	10.5%	12.0%	12.7%	7.8%	6.0%	3.6%	5.0%
Total Assets	1.2%	12.7%	19.2%	18.8%	18.3%	7.2%	3.2%	1.3%	(0.6%)	1.9%	0.8%
Tangible Book Value	5.3%	8.7%	42.5%	44.1%	48.1%	35.1%	(5.3%)	(11.4%)	(14.9%)	(25.6%)	(25.7%)
Common Equity	1.8%	(5.2%)	(10.5%)	(4.6%)	(9.0%)	3.6%	22.5%	17.7%	19.2%	30.5%	21.3%
Cash from Ops.	(7.1%)	117.1%	27.6%	26.8%	(2.1%)	(4.0%)	38.4%	(7.9%)	11.0%	(75.8%)	(37.8%)
Capital Expenditures	33.4%	9.5%	(2.9%)	11.9%	(4.7%)	(2.7%)	18.5%	9.6%	8.4%	10.8%	17.1%
Levered Free Cash Flow	(22.4%)	56.7%	49.5%	30.9%	0.5%	(3.5%)	47.6%	(12.0%)	13.3%	(41.5%)	(51.6%)
Unlevered Free Cash Flow	(41.3%)	21.8%	(160.7%)	52.4%	(7.2%)	1.4%	353.6%	(22.1%)	26.1%	(16.0%)	(151.0%)
Dividend per Share	3.0%	3.0%	7.1%	7.1%	7.1%	7.1%	5.1%	5.1%	5.1%	5.1%	7.0%

CAGR Over Two Years

Total Revenue	2.8%	5.1%	(0.5%)	4.8%	7.2%	7.3%	8.1%	8.4%	10.6%	8.0%	12.6%
Gross Profit	4.0%	6.0%	0.3%	5.3%	6.6%	6.4%	6.9%	6.6%	7.8%	6.3%	10.5%
EBITDA	4.8%	3.3%	(10.1%)	3.0%	6.8%	5.3%	5.6%	3.6%	(3.6%)	53.9%	(3.3%)
EBITA	3.0%	--	--	--	8.0%	--	--	--	(2.3%)	--	--
FRIT	2.5%	3.7%	(17.5%)	2.9%	7.8%	7.3%	7.1%	5.7%	(7.6%)	65.5%	(5.4%)
Earnings from Cont. Ops.	--	(0.1%)	(4.8%)	(4.1%)	(48.0%)	10.1%	7.8%	3.1%	(13.2%)	77.8%	(6.6%)
Net Income	--	(0.2%)	(4.9%)	(4.2%)	(48.1%)	10.1%	7.6%	2.9%	(13.5%)	78.5%	(6.8%)
Normalized Net Income	4.0%	4.3%	(11.0%)	1.0%	2.9%	10.7%	(2.1%)	6.5%	2.3%	9.4%	11.2%
Diluted EPS before Extra	--	1.1%	(4.0%)	(2.9%)	(47.5%)	11.4%	8.7%	3.6%	(13.2%)	78.5%	(6.6%)
Accounts Receivable	4.0%	8.7%	5.8%	8.0%	6.5%	8.1%	6.9%	4.5%	5.5%	5.4%	9.3%
Inventory	6.4%	3.9%	11.2%	14.7%	15.5%	13.2%	12.0%	9.1%	14.1%	15.0%	10.7%
Net PP&F	10.0%	5.7%	7.0%	9.7%	14.4%	5.8%	6.9%	5.5%	8.7%	7.7%	8.8%
Total Assets	(0.8%)	1.9%	6.6%	11.8%	9.4%	9.9%	10.9%	9.7%	8.4%	4.5%	2.0%
Tangible Book Value	(1.8%)	1.7%	17.7%	19.0%	24.9%	21.7%	16.7%	13.0%	12.3%	0.3%	(16.1%)
Common Equity	16.7%	11.2%	11.1%	14.5%	(3.7%)	(0.9%)	4.7%	6.0%	4.2%	16.3%	21.9%
Cash from Ops.	7.8%	(24.4%)	(3.9%)	13.1%	(2.1%)	44.4%	32.9%	8.1%	4.2%	(51.8%)	(3.6%)
Capital Expenditures	23.3%	17.3%	9.0%	18.3%	12.7%	3.2%	7.3%	10.7%	1.7%	3.9%	17.8%
Levered Free Cash Flow	(2.8%)	(13.8%)	(8.6%)	12.0%	(11.7%)	23.0%	48.6%	7.4%	6.7%	(24.9%)	(15.4%)
Unlevered Free Cash Flow	(13.2%)	(4.3%)	(47.8%)	17.9%	(26.2%)	11.2%	--	9.0%	8.1%	(7.7%)	--
Dividend per Share	8.9%	8.9%	5.0%	5.0%	5.0%	5.0%	6.1%	6.1%	6.1%	6.1%	6.1%

CAGR Over Three Years

Total Revenue	1.9%	4.8%	0.5%	3.7%	4.8%	5.7%	6.1%	7.0%	8.9%	7.9%	7.1%
Gross Profit	2.3%	4.7%	0.8%	3.8%	4.8%	5.7%	5.4%	6.4%	7.4%	6.8%	6.1%
EBITDA	5.1%	0.6%	(5.7%)	1.7%	3.0%	7.6%	1.6%	3.8%	2.7%	31.0%	(7.1%)
EBITA	4.7%	--	--	--	3.6%	--	--	--	2.0%	--	--
EBIT	4.0%	(0.2%)	(7.4%)	1.0%	3.2%	8.6%	1.1%	3.6%	1.8%	37.9%	(8.7%)
Earnings from Cont. Ops.	7.9%	0.5%	(7.8%)	2.3%	(238.8%)	8.4%	9.0%	(3.7%)	(42.0%)	44.3%	(10.9%)
Net Income	8.0%	0.5%	(7.9%)	2.2%	(237.5%)	8.5%	9.0%	(3.8%)	(42.2%)	44.5%	(11.1%)
Normalized Net Income	5.7%	3.5%	(5.2%)	2.7%	2.7%	6.9%	(3.6%)	3.1%	3.4%	9.3%	1.5%
Diluted EPS before Extra	9.3%	1.8%	(6.9%)	3.5%	(238.6%)	9.7%	9.9%	(2.9%)	(41.8%)	45.2%	(10.6%)
Accounts Receivable	4.1%	7.4%	5.7%	5.5%	5.0%	7.4%	7.4%	6.7%	5.7%	7.4%	7.3%
Inventory	7.0%	3.1%	6.1%	8.3%	12.3%	11.0%	12.8%	11.6%	11.6%	10.2%	9.9%
Net PP&E	7.9%	4.5%	4.6%	5.2%	10.1%	7.4%	8.9%	8.7%	11.6%	5.1%	6.3%
Total Assets	2.7%	4.5%	5.7%	5.5%	5.7%	3.7%	5.5%	8.7%	6.0%	7.7%	7.4%
Tangible Book Value	0.8%	3.6%	16.1%	17.7%	12.6%	11.8%	9.2%	7.9%	9.9%	3.0%	0.1%
Common Equity	10.2%	5.3%	0.3%	0.6%	7.4%	8.6%	14.8%	15.6%	3.4%	8.6%	10.0%
Cash from Ops.	6.1%	57.1%	(3.3%)	6.6%	4.4%	(18.1%)	8.5%	5.6%	2.1%	(20.4%)	5.8%
Capital Expenditures	15.5%	15.1%	7.9%	14.1%	13.2%	10.2%	12.0%	15.3%	11.3%	5.7%	10.5%
Levered Free Cash Flow	(0.7%)	34.2%	(7.2%)	5.1%	(1.7%)	(10.5%)	7.3%	3.3%	(4.0%)	(4.0%)	2.3%
Unlevered Free Cash Flow	(8.6%)	17.1%	(39.4%)	3.9%	(11.2%)	(2.4%)	7.3%	2.7%	(11.8%)	1.3%	12.0%
Dividend per Share	8.3%	8.3%	8.3%	8.3%	8.3%	8.3%	5.0%	5.0%	5.0%	5.0%	6.4%

CAGR Over Five Years

Total Revenue	0.7%	2.6%	0.0%	2.1%	3.9%	4.6%	4.5%	4.7%	5.3%	6.1%	5.2%
Gross Profit	1.3%	2.9%	0.4%	2.4%	3.6%	4.0%	3.8%	4.3%	4.4%	5.3%	4.6%
EBITDA	5.1%	1.4%	(3.5%)	12.8%	3.9%	6.5%	1.4%	2.4%	1.5%	19.3%	(4.8%)
EBITA	6.2%	--	--	--	5.2%	--	--	--	1.8%	--	--
EBIT	5.9%	1.4%	(4.4%)	16.3%	4.8%	7.4%	1.1%	2.3%	1.3%	22.2%	(6.6%)
Earnings from Cont. Ops.	6.0%	1.9%	(3.6%)	33.6%	1.4%	12.8%	3.3%	2.3%	(1.1%)	26.3%	(7.3%)
Net Income	6.1%	1.8%	(3.6%)	33.9%	1.4%	13.0%	3.3%	2.2%	(1.2%)	26.5%	(7.5%)
Normalized Net Income	3.8%	3.7%	(1.5%)	2.6%	5.0%	5.3%	1.1%	4.0%	4.3%	5.8%	1.1%
Diluted EPS before Extra	7.7%	3.5%	(2.4%)	35.6%	2.6%	14.1%	4.3%	3.2%	(0.3%)	27.4%	(6.7%)
Accounts Receivable	2.1%	4.0%	2.3%	3.9%	4.6%	5.8%	5.3%	4.3%	4.7%	6.6%	6.8%
Inventory	1.2%	0.8%	1.9%	5.8%	8.9%	7.2%	7.5%	6.9%	9.8%	7.7%	7.9%
Net PP&E	3.9%	2.6%	2.8%	4.1%	7.1%	5.7%	5.9%	5.4%	8.0%	5.7%	6.3%
Total Assets	2.2%	4.1%	4.4%	5.7%	5.9%	5.4%	4.9%	4.8%	4.7%	4.5%	3.9%
Tangible Book Value	9.0%	8.7%	15.4%	12.3%	10.9%	9.4%	9.1%	8.1%	5.2%	2.2%	1.9%
Common Equity	(3.2%)	(3.2%)	(5.2%)	0.1%	2.5%	4.7%	4.6%	4.8%	7.7%	9.6%	8.5%
Cash from Ops.	3.8%	(22.6%)	(2.4%)	3.0%	3.4%	(218.7%)	1.8%	2.9%	5.4%	(2.1%)	(3.4%)
Capital Expenditures	11.5%	12.4%	4.6%	7.0%	10.8%	3.9%	9.5%	8.5%	9.8%	10.5%	11.7%
Levered Free Cash Flow	(1.5%)	--	(4.8%)	2.2%	(1.5%)	69.9%	(0.4%)	1.6%	2.2%	6.4%	(10.6%)
Unlevered Free Cash Flow	(8.3%)	21.4%	(28.1%)	0.1%	(9.3%)	18.5%	(8.3%)	(1.5%)	(2.2%)	6.5%	(187.5%)
Dividend per Share	7.8%	7.8%	7.8%	7.8%	7.8%	7.8%	7.4%	7.4%	7.4%	7.4%	7.4%

Ticker: **PEP US EQUITY** PEP US EQUITY Ascend Currency Reporting Change USD
 Period Type: **Annuals** Consolidated Yes Accounting Mixed

PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Revenue	66,504.00	65,492.00	66,415.00	66,683.00	63,056.00	62,799.00	63,525.00	64,661.00	67,161.00	70,372.00	79,474.00
PepsiCo Beverages North America	23,134.00	23,990.00	20,083.00	20,171.00	20,618.00	21,312.00	20,836.00	21,072.00	21,730.00	22,559.00	25,276.00
Frito-Lay North America	22,418.00	21,408.00	14,126.00	14,502.00	14,782.00	15,549.00	15,798.00	16,346.00	17,078.00	18,189.00	19,608.00
Europe	20,952.00	20,094.00	13,828.00	13,399.00	10,510.00	10,216.00	10,522.00	10,973.00	11,728.00	11,922.00	13,038.00
Latin America	-	-	9,335.00	9,425.00	8,228.00	6,820.00	7,208.00	7,354.00	7,573.00	6,942.00	8,108.00
AMESA	-	-	6,431.00	6,618.00	6,375.00	6,338.00	3,674.00	3,657.00	3,651.00	4,573.00	6,078.00
APAC	-	-	2,612.00	2,568.00	2,543.00	2,564.00	2,884.00	2,794.00	2,919.00	3,445.00	4,615.00
Quaker Foods North America	-	-	-	-	-	-	2,503.00	2,465.00	2,482.00	2,742.00	2,751.00
Corporate	-	-	-	-	-	-	-	-	-	-	-
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
Food	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Revenue	66,504.00	65,492.00	66,415.00	66,683.00	63,056.00	62,799.00	63,525.00	64,661.00	67,161.00	70,372.00	79,474.00
United States	33,451.00	33,348.00	33,626.00	34,219.00	35,266.00	36,732.00	36,546.00	37,148.00	38,644.00	40,800.00	44,545.00
International	33,053.00	32,144.00	32,789.00	32,464.00	27,790.00	26,067.00	26,979.00	27,513.00	28,517.00	29,572.00	34,929.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: PEP US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alcohólicas

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	445.00	507.00	578.00	491.00	534.00	473.00	492.00	523.00	454.00	520.00	622.00
Interest Cost	664.00	649.00	645.00	711.00	661.00	578.00	557.00	575.00	640.00	520.00	398.00
Expected Return on Plan Assets	(840.00)	(942.00)	(980.00)	(960.00)	(1,024.00)	(997.00)	(1,025.00)	(1,140.00)	(1,080.00)	(1,131.00)	(1,201.00)
Pension Expense (Income)	564.00	742.00	642.00	663.00	466.00	527.00	280.00	237.00	526.00	429.00	125.00
Other Postretirement Cost											
Service Cost	51.00	50.00	45.00	36.00	35.00	31.00	28.00	32.00	23.00	25.00	33.00
Interest Cost	88.00	65.00	54.00	58.00	52.00	41.00	36.00	34.00	36.00	25.00	15.00
Expected Return on Plan Assets	(14.00)	(22.00)	(27.00)	(27.00)	(27.00)	(24.00)	(22.00)	(19.00)	(18.00)	(16.00)	(15.00)
Other Postretirement Benefits Expense (I)	110.00	72.00	52.00	38.00	24.00	(4.00)	7.00	20.00	(5.00)	(1.00)	8.00
Pension Funded Status											
Fair Value of Plan Assets	11,103.00	13,280.00	14,239.00	15,226.00	14,220.00	14,352.00	16,042.00	15,348.00	18,034.00	19,768.00	20,528.00
Actual Return (Loss) on Plan Assets	621.00	1,488.00	1,424.00	1,655.00	(8.00)	1,289.00	2,223.00	925.00	3,652.00	2,309.00	1,439.00
Employer Contribution	239.00	1,614.00	200.00	591.00	162.00	659.00	164.00	1,615.00	672.00	507.00	738.00
Benefits Paid	(483.00)	(354.00)	(624.00)	(435.00)	(897.00)	(430.00)	(929.00)	(1,070.00)	(441.00)	(470.00)	(1,082.00)
Projected Benefit Obligation	14,282.00	15,674.00	14,684.00	16,656.00	15,905.00	16,316.00	18,267.00	16,905.00	18,983.00	21,183.00	20,391.00
Over(Under) Funded Pension	(3,179.00)	(2,394.00)	(445.00)	(1,430.00)	(1,685.00)	(1,964.00)	(2,225.00)	(1,557.00)	(949.00)	(1,415.00)	137.00
Accumulated Benefit Obligation	-	-	-	-	-	-	-	-	-	-	-
Pension Funding Ratio	77.74	84.73	96.97	91.41	89.41	87.96	87.82	90.79	95.00	93.32	100.67
Other Postretirement Funded Status											
Fair Value of Plan Assets	190.00	365.00	406.00	415.00	354.00	320.00	321.00	285.00	302.00	315.00	299.00
Actual Return (Loss) on Plan Assets	-	35.00	76.00	46.00	(2.00)	30.00	52.00	(21.00)	78.00	47.00	20.00
Employer Contribution	110.00	251.00	62.00	64.00	43.00	36.00	56.00	93.00	44.00	55.00	47.00
Benefits Paid	(110.00)	(111.00)	(97.00)	(101.00)	(102.00)	(100.00)	(107.00)	(108.00)	(105.00)	(89.00)	(83.00)
Projected Benefit Obligation	1,563.00	1,511.00	1,384.00	1,439.00	1,300.00	1,208.00	1,187.00	996.00	988.00	1,006.00	954.00
Over(Under) Funded Post Ret Benefits	(1,373.00)	(1,146.00)	(978.00)	(1,024.00)	(946.00)	(888.00)	(866.00)	(711.00)	(686.00)	(691.00)	(655.00)
Other Post-Retirement Funding Ratio	12.16	24.16	29.34	28.84	27.23	26.49	27.04	28.61	30.57	31.31	31.34
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.60	7.80	7.50	7.30	7.20	7.20	3.41	5.75	5.63	5.32	4.96
Discount Rate used on Plan Liabilities	4.60	4.60	4.20	5.00	4.10	4.15	3.70	4.22	3.14	2.40	2.80
Rate of Compensation Increase	-	-	3.70	3.70	3.20	3.20	3.10	3.21	3.22	3.06	3.06
Other Postretirement Benefits											
Expected Return on Plan Assets	7.80	7.80	7.80	7.50	7.50	7.50	7.50	6.50	6.60	5.80	5.40
Discount Rate used on Plan Liabilities	5.20	4.40	3.70	4.30	4.20	4.00	3.50	4.20	3.10	2.30	2.70
Health Care Cost Trend Projected(next y)	6.80	6.60	6.40	6.20	5.00	5.00	5.00	5.00	5.00	5.00	4.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	11,103.00	13,280.00	14,239.00	15,226.00	14,220.00	14,352.00	16,042.00	15,348.00	18,034.00	19,768.00	20,528.00
Asset Category - Equities %	42.81	36.37	35.66	34.08	50.96	54.83	53.05	45.42	45.89	45.44	40.53
Asset Category - Debt %	41.48	40.59	39.05	40.60	40.50	10.94	39.76	47.55	47.37	48.68	53.67
Asset Category - Real Estate %	-	2.94	4.74	4.74	5.87	5.01	4.84	4.69	4.42	3.64	3.41
Asset Category - Company Stock %	12.91	16.89	18.26	17.42	-	23.62	-	-	-	-	-
Asset Category - Cash %	0.85	1.82	1.19	1.89	1.96	3.43	1.59	1.58	1.66	1.57	1.88
Asset Category - Other %	1.95	1.38	1.10	1.27	0.70	2.17	0.75	0.76	0.65	0.66	0.52
Expected Pension Payments											
Year 1	560.00	560.00	565.00	700.00	755.00	725.00	890.00	890.00	945.00	925.00	1,110.00
Year 2	560.00	570.00	595.00	730.00	780.00	780.00	985.00	985.00	915.00	1,080.00	960.00
Year 3	560.00	600.00	640.00	775.00	835.00	825.00	825.00	825.00	900.00	915.00	960.00
Year 4	600.00	650.00	695.00	830.00	880.00	870.00	875.00	875.00	930.00	960.00	995.00
Year 5	645.00	705.00	750.00	880.00	930.00	925.00	925.00	925.00	970.00	990.00	1,030.00
Beyond Year 5	4,050.00	4,465.00	4,655.00	5,160.00	5,335.00	5,270.00	5,210.00	5,210.00	5,275.00	5,270.00	5,385.00
Expected Postretirement Benefits											
Year 1	135.00	120.00	130.00	120.00	120.00	120.00	120.00	120.00	100.00	95.00	95.00
Year 2	140.00	125.00	130.00	125.00	120.00	120.00	120.00	120.00	95.00	95.00	90.00
Year 3	140.00	125.00	130.00	125.00	120.00	115.00	110.00	110.00	95.00	90.00	90.00
Year 4	145.00	130.00	135.00	125.00	120.00	110.00	110.00	110.00	90.00	85.00	85.00
Year 5	145.00	130.00	135.00	125.00	115.00	110.00	105.00	105.00	85.00	80.00	80.00
Beyond Year 5	730.00	655.00	655.00	560.00	535.00	485.00	455.00	455.00	355.00	370.00	355.00

Ticker: PEP US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

PepsiCo Inc

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Producción de bebidas no alco

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2011	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	7.15	3.70	2.87	3.42	1.88	1.74	1.48	1.43	1.29	1.85	2.16
Options Outstanding End Of Period	91.08	68.15	49.46	38.86	31.47	25.19	19.01	15.59	11.63	10.64	10.14
Options Exercisable End of Period	58.71	48.37	37.86	30.24	24.61	19.32	14.59	11.55	7.97	6.55	5.41
Price											
Weighted Average Fair Value per Option	7.79	6.86	8.14	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	55.92	59.15	61.58	64.06	66.98	69.88	74.23	79.94	78.27	85.84	93.49
Avg Exercise Price (Options Exercisable)	53.86	56.44	59.64	60.94	62.20	63.35	65.60	70.74	89.03	99.54	110.54
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	2.50	1.30	1.10	1.90	1.80	1.40	2.00	2.60	2.40	0.90	1.10
Stock Opt Valuation - Expected Life (Yrs)	6.00	6.00	6.00	6.00	7.00	6.00	5.00	5.00	5.00	6.00	7.00
Stock Opt Valuation - Expected Volatil (%)	16.00	17.00	17.00	16.00	15.00	12.00	11.00	12.00	14.00	14.00	14.00
Stock Opt Valuation - Dividend Yield (%)	2.90	3.00	2.70	2.90	2.70	2.70	2.70	2.70	3.10	3.40	3.10
Stock Expense											
Expense For Stock-Based Compensation	326.00	278.00	303.00	297.00	299.00	294.00	303.00	270.00	243.00	274.00	322.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-